

एआई एसेट्स होल्डिंग लिमिटेड
(पूर्व में एयर इंडिया एसेट्स होल्डिंग लिमिटेड)
AI ASSETS HOLDING LIMITED
(Formerly AIR INDIA ASSETS HOLDING LIMITED)

To,

April 13, 2023

The Manager
Corporate Relationship
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

ISIN: INE0AED08029 & INE0AED08037

Subject: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2023.

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all the activities in relation to electronic debenture transfer facility for AIAHL NCD Bonds Series-2 & 3 vide ISIN INE0AED08029 & INE0AED08037 are maintained during the reporting period by the Company's Registrar and Share Transfer Agent, viz., KFin Technologies Limited (Formerly known as KFin Technologies Pvt Ltd) (Category I Registrar and Transfer Agent), which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000000221).

Thanking you,
Yours truly,

For AI Assets Holding Limited
(Formerly known as Air India Assets Holding Limited)

KFin Technologies Limited
(Formerly known as KFin Technologies Pvt Ltd)

KAVITA Digitally signed
by KAVITA
Date: 2023.04.13
18:04:49 +05'30'

Kavita Tanwar
Company Secretary
M. No. 29486

K V S Gopala Digitally signed by K
V S Gopala Krishna
Date: 2023.04.18
10:18:57 +05'30'

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Authorized Signatory

एआई एसेट्स होल्डिंग लिमिटेड
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Yours truly,

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(Formerly known as Air India Assets
Holding Limited)

Kavita Tanwar
Company Secretary
M. No. 29486

KFin Technologies Limited
(Formerly known as KFin Technologies
Pvt Ltd)

K V S Gopala
Krishna
Digitally signed by K
V S Gopala Krishna
Date: 2023.04.18
10:19:11 +05'30'

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Authorized Signatory